Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE
(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng khoán Việt Nam)
(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam Exchange on the Information Disclosure Regulation of Vietnam Exchange)

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG – BIÊN HÒA	**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**
THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY	**Độc lập - Tự do - Hạnh phúc**
-------	**THE SOCIALIST REPUBLIC OF VIETNAM**
	Independence - Freedom - Happiness

Số: 132/2026/CV-TTCBH	Tp.HCM, ngày 17 tháng 04 năm 2026
No.: 132/2026/CV-TTCBH	*HCM city, April 17, 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/*Name of organization:* **Công ty Cổ phần Thành Thành Công – Biên Hòa**

- Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code:* **SBT**
- Địa chỉ/*Address:* ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh
- Điện thoại liên hệ/*Tel.:* (0267) 3753.250 Fax: (0276) 3839.834
- E-mail: ttcs@ttcagris.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Công bố thông tin Công văn số 3005/UBCK-QLCB ngày 17/04/2026 của Ủy ban Chứng khoán Nhà nước về việc sửa đổi, bổ sung nội dung Bản cáo bạch chào bán trái phiếu chuyển đổi ra công chúng của SBT/ *Disclosure of Information on Official Letter No. 3005/UBCK-QLCB dated April 17, 2026 issued by the State Securities Commission regarding the amendment and supplementation of the contents of the Prospectus for the public offering of convertible bonds of SBT.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 20/04/2026 tại đường dẫn https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3 /*This information was published on the company's website on 20/04/2026, as in the link* https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật
Legal representative

M.S.D.N: 3900244389 C.T.C.P
CÔNG TY
CỔ PHẦN
THÀNH THÀNH CÔNG
- BIÊN HÒA
TỈNH TÂY NINH

ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA
M.S.D.N: 3900244389
TỈNH TÂY NINH

No: 3005 /UBCK-QLCB Re: Amendment and supplement to the contents of the Prospectus for the Public Offering of Convertible Bonds of SBT

Ha Noi, April 17, 2026

To: Thanh Thanh Cong - Bien Hoa Joint Stock Company

The State Securities Commission (SSC) has received the Document on Amending and Supplementing the Prospectus for the Public Offering of Convertible Bonds under the Public Offering Registration Certificate No. 50/GCN-UBCK dated March 19, 2026, issued to Thanh Thanh Cong - Bien Hoa Joint Stock Company ("the Company") (Stock code: SBT, listed on HOSE) (attached to Official Letter No. 124/2026/CV-TTCBH dated April 13, 2026). The Company is required to disclose the information regarding the amendment and supplement to the Prospectus in accordance with the provisions of Clause 3, Article 25 of the Law on Securities.

The SSC hereby notifies the Company for its information./.

Recipients:
- *As above;*
- *Chairman of the SSC (for reporting);*
- *Vice Chairman H.V. Thu (for reporting);*
- *CTS;*
- *HOSE;*
- *VSDC;*
- *Public Securities Issuance Supervision Department;*
- *Archived: Clerical Office, Public Offering Management Department (09 copies).*

PP. CHAIRMAN
DIRECTOR OF THE SECURITIES PUBLIC OFFERING MANAGEMENT DEPARTMENT

(Signed and Sealed)

Khuong Tien Hung

This is a translation of the Vietnamese original issued by Ministry of Finance – State Securities Commission date April 17,2026.

THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

No.: 124/2026/CV-TTCBH

Re: Amendment to the Contents of the Prospectus for the Public Offering of Convertible Bonds

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tay Ninh, April 13, 2026

Respectfully submitted to: The State Securities Commission

First and foremost, Thanh Thanh Cong – Bien Hoa Joint Stock Company (the "Company") would like to extend its respectful greetings to the State Securities Commission (the "SSC")

On 19 March 2026, the Company was granted by the SSC the Certificate of Registration for Public Offering of Bonds No. 50/GCN-UBCK.

While reviewing and finalizing the issuance dossier, the Company identified that the illustrative content regarding the conversion ratio in the Prospectus dated 12 March 2026 requires adjustment to accurately reflect the conversion mechanism and ensure optimal protection of bondholders' interests. This update is intended to enhance transparency and ensure consistency with the approved issuance plan.

With this official letter, the Company respectfully submits the adjustment to the information disclosed in the Prospectus as follows:

At Section VII.2.12, page 176 – Example regarding the Conversion Ratio:

- **Original Prospectus Content:**

Example:

If the Conversion Price at Conversion Period 1 is VND 17,949 and the par value of the bond is VND 100,000.

Accordingly, the Conversion Ratio = 100,000 / 17,949 = 5.571.

Pursuant to the rounding rule, the Conversion Ratio is 1:5, corresponding to each Bond being converted into 5 shares.

If the number of Bonds converted into ordinary shares of A at Conversion Period 1 is 370 Bonds, the number of shares received by A shall be: 370 × 5 = 1,850 shares.

- **The content is amended as follows:**

Example:

If the Conversion Price at Conversion Period 1 is VND 17,949 and the par value of the bond is VND 100,000.

Accordingly, the Conversion Ratio = 100,000 / 17,949 = 5.571.

The Conversion Ratio is 1:5.571, corresponding to each Bond being converted into 5.571 shares.

If the number of Bonds converted into ordinary shares of A at Conversion Period 1 is 370 Bonds, the number of shares received by A shall be: 370 × 5.571 = 2,061.27 shares. Pursuant to the rounding rule, shareholder A shall receive 2,061 shares.

All other information in the Prospectus remains unchanged.

The Company respectfully requests the State Securities Commission to review and approve the above adjustment, so that the Company may proceed with the subsequent implementation steps.

Sincerely yours.

THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHAIRWOMAN OF THE BOARD OF DIRECTORS

(signed)
DANG HUYNH UC MY

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA M.S.D.N: 3900244389 - C.T.C.P TỈNH TÂY NINH

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Tay Ninh, April 13, 2026

DOCUMENT ON AMENDMENT TO THE CONTENTS OF THE PROSPECTUS

On 19 March 2026, Thanh Thanh Cong – Bien Hoa Joint Stock Company (the "Company") was granted by the State Securities Commission the Certificate of Registration for Public Offering of Bonds No. 50/GCN-UBCK. However, during implementation, the Company identified that certain information requires correction at Section VII.2.12, page 176 – Example regarding the Conversion Ratio in the Prospectus dated 12 March 2026.

The Company and the relevant parties have agreed to amend the contents of the Prospectus for the public offering of convertible bonds of the Company as follows:

Amendment to the example at Section VII.2.12 – Conversion Ratio (page 176) of the Prospectus:

- **Original Prospectus Content:**

Example:

If the Conversion Price at Conversion Period 1 is VND 17,949 and the par value of the bond is VND 100,000.

Accordingly, the Conversion Ratio = 100,000 / 17,949 = 5.571.

Pursuant to the rounding rule, the Conversion Ratio is 1:5, corresponding to each Bond being converted into 5 shares.

If the number of Bonds converted into ordinary shares of A at Conversion Period 1 is 370 Bonds, the number of shares received by A shall be: 370 × 5 = 1,850 shares.

- **The content is amended as follows:**

Example:

If the Conversion Price at Conversion Period 1 is VND 17,949 and the par value of the bond is VND 100,000.

Accordingly, the Conversion Ratio = 100,000 / 17,949 = 5.571.

The Conversion Ratio is 1:5.571, corresponding to each Bond being converted into 5.571 shares.

If the number of Bonds converted into ordinary shares of A at Conversion Period 1 is 370 Bonds, the number of shares received by A shall be: 370 × 5.571 = 2,061.27 shares. Pursuant to the rounding rule, shareholder A shall receive 2,061 shares.

ISSUING ORGANIZATION
THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

Chairwoman of the Board of Directors	**Chief Executive Officer**
(signed)	(signed)
ĐẶNG HUỲNH ỨC MY	**THÁI VĂN CHUYỆN**

Chief Accountant

(signed)

ĐẶNG THỊ DIỄM TRINH

CONSULTING ORGANIZATION, ISSUANCE AGENT AND ISSUANCE GUARANTOR
VIETINBANK SECURITIES JOINT STOCK COMPANY

Deputy Chief Executive Officer

(signed)

PHẠM NGỌC HIỆP